

PeopleSoft – Campus Solutions



PeopleSoft – Campus Solutions Background

- Campus Solutions is part of the PeopleSoft Enterprise applications acquired in 2005 by Oracle
- Fully integrated campus administrative system
- Release 9.0, December, 2006
- Currently over 800 post-secondary institutions
- Oracle headquarters is located in Redwood Shores, CA
- More than 100 ELM clients use PeopleSoft

PeopleSoft – Campus Solutions Background

PeopleSoft supports Common Line 4 and CRC formats

The following transactions can be processed:

- Application send file
- Change/correction transactions
- Response files (certification requests Release 9.0)
- Disbursements

PeopleSoft – Campus Solutions Processing

■ Certification request processing:

- PeopleSoft Release 9.0 supports certification requests
- Workarounds for schools on earlier versions:
 1. School can utilize the certification request report (R34) on ELMWeb:
 - a. Originators send cert request to ELM and schools review report.
 - b. Schools submit a new loan application (@1A) from the PeopleSoft system. This new application will have a school-generated CLUID.
 - c. Lenders must override their original CLUID with the school's CLUID. Subsequent response and disbursement records must then contain the school's CLUID; or
 2. School can manually change the unique id in the loan record in Campus Solutions to certify the request.

PeopleSoft - Set Up

- **System is delivered with standard FFELP OE Code list for lenders/guarantors.**
- **Schools interfacing with ELM must enter ELM Resources as a servicer.**
- **Doing this will ensure that all records no matter the originator of the loan will be sent in one file to ELM rather than multiple files to the designated lenders.**

PeopleSoft – Campus Solutions Set Up

[Home](#) > [Design Student Administration](#) > [Design Financial Aid1](#) > [Setup F-K](#) > **Installation Defaults-Fin Aid**

Financial Aid Defaults

Academic Base Weeks:

33.0

Non-Standard Base Weeks:

10.0

INAS Rule Set:

CSS Rules

*Pell Calculation Start:

Full Time

*Pell Calculation Midterm:

Full Time

*Pell Calculation Census:

Full Time

*Pell Number of Terms:

3

GAP Item Type:

000000299999

*Packaging Data Source:

Fed Only

Inst Application Source:

Inst App

CNAS FM Rule Set:

CNAS IM Rule Set:

Last Loan Batch Sequence:

03

Activation Indicators

- Freshman Loan 30 Day Delay
- Direct Lending Activation
- CommonLine Activation
- Originate Loan on Offer
- Pell Just In Time Institution
- FFELP Serial MPN Activation
- Audit FATerm Build

Background Errors Allowed:

1000

Last Packaging Batch Nbr:

1328

Last Award Batch ID:

Last Commonline Seq Num Assgn:

10015868

PeopleSoft – Campus Solutions Set Up - Entities

Loan Lender Table

Lender ID	Lender OE Code	Description	Short Desc	DUNS ID
69	000025 Q 0000 Q	69-Education Finance Partners	EdFinPart	

Loan Guarantor Table

Guar ID	OE Cd	Description	Short Desc	DUNS ID
25	K29 Q	25-Education Finance Partners	EdFinPart	

Loan Servicer Table

Servicr ID	OE Cd	Branch:	Description	Short Desc	Proc Lead Time	DUNS ID
20	000003 Q	0000	20-ELM Resources	ELM Res	DAYS	

PeopleSoft – Campus Solutions

Set Up – Item Type (Award)

FA Item Type 1

FA Item Type 2









FA Item Type 3

FA Item Type 4

FA Item Type 5

FA Item Type 6

SetID: ROSE1
 Item Type: 910000000001 [Federal Stafford Loan 1](#)
 Aid Year: 2008 Financial Aid Year 2007-2008

FA Item Type Setup		Find View All	First	1 of 1	Last
*Effective Date:	01/01/1901 	*Status:	Active 	Copy  	
*Description:	Federal Stafford Loan 1	Short Description:	Fed Staf-1		
Financial Aid Type:	Loan 	Source:	Federal 	Federal ID:	Subsidized 
Aggregate Area:	SUBSTAFF 	Institution Reporting Cd:	<input type="text"/>		
Comments:	<div style="border: 1px solid gray; height: 100px; width: 100%;"></div>				

PeopleSoft – Campus Solutions

Set Up - Item Type (Award)

FA Item Type 1

FA Item Type 2

FA Item Type 3

FA Item Type 4

FA Item Type 5

FA Item Type 6

SetID: ROSE1

Item Type: 910000000001 [Federal Stafford Loan 1](#)

Aid Year: 2008 Financial Aid Year 2007-2008

Loan Program

[Find](#) | [View All](#)

First ◀ 1 of 1 ▶ Last

Effective Date: 01/01/1901 Status: Active

Loan Program:

Loan Interest Attribute:

Loan Fees

[Customize](#) | [Find](#) | 

First ◀ 1 of 1 ▶ Last

*Loan Fee

Loan Fee Type

Loan Fee Rule

Loan Fee Option

Fee Percent

Flat Fee

1 





PeopleSoft – Campus Solutions Set Up – Loan Type

Loan Type Table

[CommonLine/NSLDS Xref](#)

[Direct Loan Options](#)

[Checklist Setup](#)

Aid Year: 2008 Financial Aid Year 2007-2008

Academic Institution: ROSE1

Loan Type: CMB1 Description:

Short Description:

Processing

Loan Category: ▾

Loan Program: ▾

Loan Refund Indicator: ▾

Requirements

Loan References Required

Nbr Ref Rq:

Loan Fee Rate: %

Credit Check Required

*Max Nbr Disbs:

Loan Cosigner Required

Nbr Csg Rq:

Min Loan Amt:

Cosigner Required Amt:

Loan Item Types

Find First 1 of 2 Last

*SetID: *Item Type: Federal Stafford Loan 1

+ -

Loan Fees

Customize | Find | View All | First 1 of 1 Last

Loan Fee	Description	Ln Fee Amt	Loan Fee Type	Ln Fee Pct
----------	-------------	------------	---------------	------------

PeopleSoft – Campus Solutions Set Up – Loan Type – Alt

[Home](#) > [Administer Financial Aid](#) > [Process Loans](#) > [Setup](#) > **Loan Type Table**

Loan Type Table | [CommonLine/NSLDS Xref](#) | [Direct Loan Options](#) | [Loan Type Documents](#)

Aid Year: 2007 Financial Aid Year 2006-2007

Academic Institution:

Loan Type K301 Educ Finance Partners A-Ln1

Loan Program: Alternative

Loan Category: Alt Loan

Valid CommonLine Codes

Alternative Loan Type Cd:

Valid NSLDS Codes

[Find](#) | [View All](#) First Last

NSLDS Loan Type:

[Loan Type Table](#) | [CommonLine/NSLDS Xref](#) | [Direct Loan Options](#) | [Loan Type Documents](#)

PeopleSoft – Campus Solutions Set Up - Defaults

CommonLine PNote - Stafford

ID:

Aid Year: 2008 Financial Aid Year 2007-2008

Institution: ROSE1

Find | View All First 1 of 1 Last

*Loan Type:

Loan Application Number: 1

Requested Amount:

Sub/Unsub:

Both Sub/U

Capitalize Interest

Request Deferment

EFT Authorization

Loan Period Start:

Loan Period End:

References Complete:

Lender ID:

Lender OE Code:

Lender OE Branch:

[Student Data](#)

Guarantor ID:

Guarantor OE Code:

[Update Data](#)

Student Signature

Signature Date:

[PNote Status](#)

PeopleSoft – Campus Solutions

Set Up – Loan Destinations

Loan Dest Profile

CommonLine Options

Loan Dest Edits

Aid Year: 2008

Financial Aid Year 2007-2008

Institution: ROSE1

Loan Destination Profile

Destination: 1 Loan Program: FFELP Tolerance: 0.00
 Description: Chase-OSLA Short Description: Chase-OSLA

Destination Components

Guarantor ID:	1	OSRHE	OE Cd:	740	Ovrd	<input type="checkbox"/>
Lender ID:	1	Chase-OSLA	OE Cd:	828352	Branch:	0000
Servicer ID:	1	OSLA	OE Cd:	700155	Branch:	0000

Pre Guarantee Contact:

Guarantor

Pre-Disb Contact:

Guarantor

Physical Destination: Guarantor

Post Disb Contact:

Guarantor

Valid Category/Process Level

Find | View All First 1-2 of 2 Last

Loan Category:	Sub/Unsub	<input type="checkbox"/> Track PN	Proc. Level:	Guarantee and Print Appl	+ -
Loan Category:	Sub/Unsub	<input checked="" type="checkbox"/> Track PN	Proc. Level:	Guarantee and Print Appl	+ -

PeopleSoft – Campus Solutions Set Up – Loan Destinations

Loan Dest Profile

CommonLine Options

Loan Dest Edits

Aid Year: 2007





Financial Aid Year 2006-2007

Institution:


Loan Destination Profile


Destination: 93 Loan Program: Alternativ Tolerance: 0.00
 Description: Education Finance Partners Short Description: 900025-K29


Destination Components

Guarantor ID:	25 	EdFinPart	OE Cd:	K29	Ovrd	<input type="checkbox"/>
Lender ID:	69 	EdFinPart	OE Cd:	900025	Branch:	0000
Servicer ID:	20 	ELM Res	OE Cd:	000003	Branch:	0000
Physical Destination:	Servicer 					

Contact Order

Pre-Guarantee Contact:
 Servicer 

Pre-Disb Contact:
 Servicer 

Post Disb Contact:
 Servicer 

Valid Category/Process Level

View All First  1 of 1  Last

Loan Category: Alt Loan  Track PN Proc. Level: Guarantee Only   

PeopleSoft – Campus Solutions Set Up – Loan Destinations

[Home](#) > [Administer Financial Aid](#) > [Process Loans](#) > [Setup](#) > **Loan Destination Profile**



Loan Dest Profile

CommonLine Options

Loan Dest Edits

Aid Year: 2007 **Financial Aid Year** 2006-2007

Institution:

Loan Destination Nbr: 93 **Loan Program:** Alternativ Education Finance Partners

Change Transaction Destination

Pre Disbursement Destination: **Destination ID:** 20 20-ELM Resources

Post Disbursement Destination: **Destination ID:** 20 20-ELM Resources

Build Options

Use CommonLine Version:

Stafford App Form Default:

Accept Change Records

Serial MPN Process Default:

Create CL Alt @4

Prom Note Delivery Default:

Create CL Ref @5

Disb Hold/Release Default:

Create CL Ref Sup @7

Funds Return Method Code:

PeopleSoft – Campus Solutions Set Up – Loan Destination Edits

Loan Edit Defaults

Aid Year: 2007 **Financial Aid Year** 2006-2007 **Institution:** DPAUL
Loan Program: Alternative **Loan Category:** Alt Loan
Loan Dest Processing Level: Guarantee Only

Default Profile Edits		View 4	First	1-6 of 6	Last
*Section:	ADDR01	Permanent address missing			+ -
Loan Requirement Status:	Required	<input checked="" type="checkbox"/> Loan Edit Activated			
*Section:	BORROW01	Borrower missing			+ -
Loan Requirement Status:	Required	<input checked="" type="checkbox"/> Loan Edit Activated			
*Section:	DEST01	Loan Dest Nbr is Zero			+ -
Loan Requirement Status:	Required	<input checked="" type="checkbox"/> Loan Edit Activated			
*Section:	GRADDT01	Grad dt before Loan End dt			+ -
Loan Requirement Status:	Required	<input checked="" type="checkbox"/> Loan Edit Activated			
*Section:	NAME01	Student name missing			+ -
Loan Requirement Status:	Required	<input checked="" type="checkbox"/> Loan Edit Activated			
*Section:	SSN01	Borrower SSN is blank			+ -
Loan Requirement Status:	Required	<input checked="" type="checkbox"/> Loan Edit Activated			

PeopleSoft – Campus Solutions Set Up – Loan Origination

Student Aid Package **Need Summary** Term Summary

Hatter, Mad A ID:

Aid Year: 2007 Financial Aid Year 2006-2007 Institution:

Career: Graduate Package Status:

Award Period: Packaging Plan ID:

[Award Notification](#)

Student Aid Package

Award **Status**

*Nbr	Action	Career	Item Type	Description	Offered	Accepted	Disb Plan	*Split Code
<input type="text" value="10"/>	<input type="checkbox"/>	GRAD	000000202010	Federal Direct Subsidized Ln 1	<input type="text" value="6,226.00"/>	<input type="text" value="6,226.00"/>	41	<input type="text" value="01"/> Disbursement <input type="button" value="+"/>
<input type="text" value="20"/>	<input type="checkbox"/>	GRAD	000000202020	Federal Direct Unsub Ln 1	<input type="text" value="12,274.00"/>	<input type="text" value="12,274.00"/>	41	<input type="text" value="01"/> Disbursement <input type="button" value="+"/>
<input type="text" value="30"/>	<input type="checkbox"/>	GRAD	000000280720	Educ Finance Partners A- Ln 1	<input type="text" value="19,540.00"/>	<input type="text" value="19,540.00"/>	01	<input type="text" value="01"/> Disbursement <input type="button" value="+"/>

- Award manually or run loan origination process.
- Choose loan destination.
- Validate to ensure loan is ready to extract.
- Perform export process.

PeopleSoft – Campus Solutions Set Up – Loan Origination

Loan Origination 1

Loan Origination 2

Loan Origination 3

Loan Orig CommonLine

Loan Orig Edit Errors



ID: Hatter, Mad **Institution:**
Career: GRAD Graduate **Aid Year:** 2007
Loan Type: K301 Educ Finance Partners A-Ln1 **Appl Seq:** 1



[Loan Status Summary](#)

Borrower Information

Borrower ID: Hatter, Mad
Borrower SSN: 999-88-7777
Borrower Date of Birth: 05/27/1982
Driver's License #: 0360-05-4672 **State:** IN
Borrower Requested Amt: \$19,540.00

[Loan Demographic](#)

[Borr Bio/Demo Data](#)

Select Ref/Csgn

Parent Loan

Loan Refund Indicator:

[Stdnt Bio/Demo Data](#)

[Related IDs](#)

Process

Loan Destination Nbr: Education Finance Partners
Proc. Level: Guarantee Only
Servicer: 20-ELM Resources
Lender: 69-Education Finance Partners
Guarantor: 25-Education Finance Partners

Manual Origination Ind

Lender of Last Resort

EFT Authorization:

Request Deferment:

Capitalize Interest:

PeopleSoft – Campus Solutions Set Up – Loan Origination

Loan Origination 1

Loan Origination 2

Loan Origination 3

Loan Orig CommonLine

Loan Orig Edit Errors



ID: Hatter, Mad

Institution:

Career: Graduate

Aid Year: 2007



Loan Type: K301 Educ Finance Partners A-Ln1

Appl Seq: 1

[Loan Status Summary](#)

Loan Application Data

Total Orig Amt:	\$19,540.00	Loan Period Start:	09/06/2006
Total Sched Disb Amt:	\$19,540.00	Loan Period End:	06/15/2007
		Loan Certification Date:	06/06/2006

Origination Detail

View All First 1 of 1 Last

Orig Amount Detail:	\$19,540.00	AntcNetTot:	\$19,540.00	Tot Othr Orig Amt:	\$0.00	<input type="checkbox"/> Override Loan Dates
Rqstd Disb Amt Detail:	\$19,540.00	AntcFeeTot:	\$0.00	Tot Othr Rqstd Disb:	\$0.00	
LnAprvdAmt:	\$19,540.00	Ln Fee Amt:	\$0.00	Remaining Elig:	\$0	

Item Type: Ln Int Attr:

000000280720 Unsub

Educ Finance Partners A-Ln 1

Loan Application ID: Update ID

00167100010013397

Disbursement Information

First 1 of 3 Last

Disb ID	Rqst Dt	Ln Dsb Amt	Net Disb
01	08/25/2006	\$6,514.00	\$6,514.00
02	12/22/2006	\$6,513.00	\$6,513.00
03	03/16/2007	\$6,513.00	\$6,513.00

PeopleSoft – Campus Solutions Set Up – Loan Origination

Loan Origination 1

Loan Origination 2

Loan Origination 3

Loan Orig CommonLine

Loan Orig Edit Errors



ID: Hatter, Mad **Institution:**

Career: Graduate **Aid Year:** 2007   

Loan Type: K301 Educ Finance Partners A-Ln1 **Appl Seq:** 1 [Loan Status Summary](#)

Serial MPN Information

Fed App Type:

MPN Confirmation:

Borrower Confirmation:

Origination Detail




First  1 of 1  Last

CL Version: CL-VER-04 **Service Type Cdt:** **E-Sign Source:**

Revised NOG: **Reduction Code:** **Prnote Amt Req:**

Item Type: 000000280720 Educ Finance Partners A-Ln 1 **Ln Int Attr:** Unsub **Loan Sequence Nbr:** 01

View All First  1-3 of 3  Last

Disb ID	Disb H/R Status	Disb Direct to Borrower	Antic Disb Date
01	<input type="text" value="N"/>  Not Supported	<input type="checkbox"/>	08/25/2006
02	<input type="text" value="N"/>  Not Supported	<input type="checkbox"/>	12/22/2006
03	<input type="text" value="N"/>  Not Supported	<input type="checkbox"/>	03/16/2007

PeopleSoft – Campus Solutions Set Up – Loan Status

[Loan Origination 1](#)

[Loan Origination 2](#)

[Loan Origination 3](#)

[Loan Orig CommonLine](#)

[Loan Orig Edit Errors](#)



ID: Hatter, Mad
Career: Graduate
Loan Type: K301 Educ Finance Partners A-Ln1

Institution:
Aid Year: 2007
Appl Seq: 1



[Loan Status Summary](#)

Manual Action

Hold Loan

Remove Hold

[Update Origination](#)

First 1 of 1 Last

Item Type	Offer Amount	Accept Amount	Orig Trans Stat:	Ln Proc Stat:
000000280720 Detail	ORIGINATED \$19540.00	\$19540.00	Accepted	
Loan Application ID 00167100010013397	ACKNOWLEDGED \$19540.00	\$19540.00	In Service	

[Find](#) | [View All](#) | First 1-2 of 3 Last

Disbursement ID	Offer Balance	Accept Balance	Net Disb Balance
01 Detail	ORIGINATED \$6514.00	\$6514.00	\$6514.00
	ACKNOWLEDGED \$6514.00	\$6514.00	\$6514.00
02 Detail	ORIGINATED \$6513.00	\$6513.00	\$6513.00
	ACKNOWLEDGED \$6513.00	\$6513.00	\$6513.00

PeopleSoft – Campus Solutions

- **Once set up is complete, processing can begin.**
- **It is recommended to implement the loan validation process first.**
- **Loan records can then be modified for actual export.**
- **Can validate and export more than one aid year in one given run.**
- **New Loan at Orig Pending to be picked up for export. Status will change to Transmitted after export.**

PeopleSoft – Campus Solutions Loan Record Validation

[Home](#) > [Administer Financial Aid](#) > [Process Loans](#) > [Process](#) > **Loan Validation**

Loan Validation

Run Control ID: CL_Validation

[Report Manager](#)

[Process Monitor](#)

Run

		First	1-6 of 6	Last
*Institution:	<input type="text"/>			+ -
*Aid Year:	2007		Financial Aid Year 2006-2007	
*Academic Career:	GRAD		Graduate	
<input checked="" type="checkbox"/> Loan Edit Update Run				
*Institution:	<input type="text"/>			+ -
*Aid Year:	2007		Financial Aid Year 2006-2007	
*Academic Career:	PROF		Professional	
<input checked="" type="checkbox"/> Loan Edit Update Run				
*Institution:	<input type="text"/>			+ -
*Aid Year:	2007		Financial Aid Year 2006-2007	
*Academic Career:	UGRD		Undergraduate	
<input checked="" type="checkbox"/> Loan Edit Update Run				

- Settings for validation process set by Academic Career and Aid Year
- Validation performed prior to export

PeopleSoft – Campus Solutions Loan Validation Error Report



Report ID: FA902

Validation Error Report for

Page No. 1
Run Date 5/30/2007
Run Time 8:10:05 AM

Aid Year 2008

Stu EMPLID	Loan ID	Student Name	Loan Action Status	Loan Status Date	Certified Amount	Borrower Requested Amount	Start Date	End Date
Borr EMPLID		Borrower Name	Loan Origination Status					

Loan Program: A - Alternative

Item Type: 000000280010 - CitiAssist Loan 1

Loan Origination Status: O - Orig Pending Transmission

00167100010016309	Mouse, Minnie	F - Failed Rule O - Orig Pending Transmission	05/30/2007	\$12,410.00	\$12,410.00	09/05/2007	08/13/2008	
		Edit Error Message:	Loan Dest Nbr is Zero					

Item Type: 000000280140 - Sallie Mae Signature Ln 1

Loan Origination Status: O - Orig Pending Transmission

00167100010016315	DeVil, Cruella	F - Failed Rule O - Orig Pending Transmission	05/30/2007	\$12,000.00	\$12,000.00	09/05/2007	08/13/2008	
		Edit Error Message:	Loan Dest Nbr is Zero					
00167100010016317	Dwarf, Grumpy	F - Failed Rule O - Orig Pending Transmission	05/30/2007	\$22,760.00	\$22,760.00	09/05/2007	08/13/2008	
		Edit Error Message:	Loan Dest Nbr is Zero					

Item Type: 000000280230 - Access Graduate Loan 1

Loan Origination Status: O - Orig Pending Transmission

PeopleSoft – Campus Solutions Loan Export

[Home](#) > [Administer Financial Aid](#) > [Process Loans](#) > [Process](#) > **CommonLine Loan Out**

CommonLine Outbound

Run Control ID: CL_Outbound

[Report Manager](#) [Process Monitor](#)

Run

Selection Criteria

View All First ◀ 1-2 of 2 ▶ Last

*Institution:

DPAUL  DePaul University

*Version: CommonLine 4 ▾

*Aid Year:

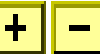
2007  2006-2007

Orig Outbound

*School Code:



Orig Change Outbound



DPAUL  DePaul University

*Version: CommonLine 4 ▾

2008  2007-2008

Orig Outbound



Orig Change Outbound



PeopleSoft – Campus Solutions Loan Export

- **After validation is performed and any records needing correction have been updated, the next step is to make the selection of data to send.**
- **Outbound Agent Run Parameters – choose A004P for new application files**
- **Outbound File Options:**
 - Check suppress EC999 Record and single document file. Records destined to ELM for all lenders will be put in one file.
 - Change send transactions choose C004P
 - Separate output flag creates one app send and one change send in one action

PeopleSoft – Campus Solutions Loan Export

EC Run Outbound 01



Run Control ID: CL_Outbound_A004P

[Repor. Manager](#)

[Process Monitor](#)

Run

Outbound Agent Run Parameters

EC Trans ID

A004P



Business Unit

Vendor/Customer

Outbound File Options

Suppress EC 999 Record

Keep Queue Status

Comma Separated Format

Suppress Rowid

Message Header/Footer

Single Document File

Separate Output Flag

PeopleSoft – Campus Solutions Loan Export

- Campus Solutions creates the file and stores it in a system folder with a system generated name, extension of .DAT – “25034.DAT”
- School copies to local directory and renames the Data Output File – ELM’s naming convention – MMDDYY##.SIS... “03020600.SIS” or “03020600.SPC” (changes)

```

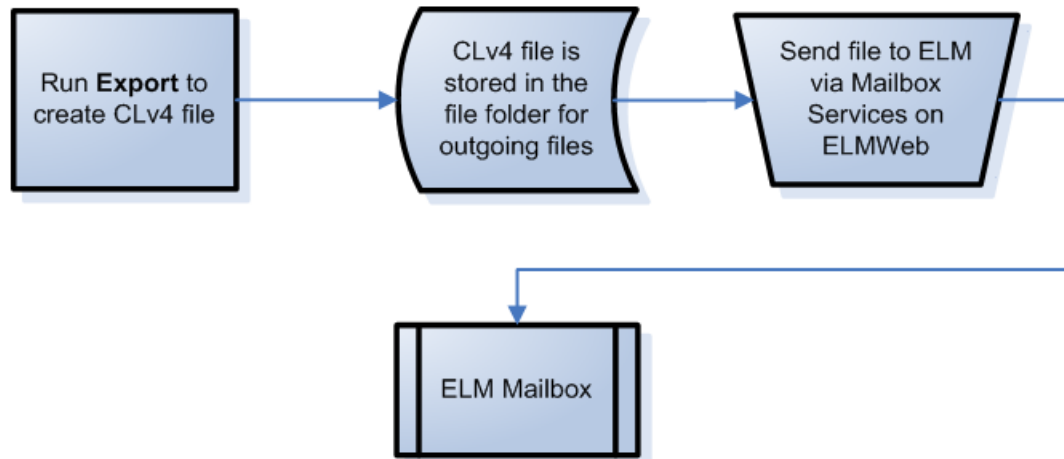
25034.DAT - Notepad
File Edit Format View Help
@HPS 19994P030206604
@1AFLATT
@1CDANIELS
@T0000020000002006030
    
```



```

03020600.SIS - Notepad
File Edit Format View Help
@HPS 19994P030206604
@1AFLATT
@1CDANIELS
@T00000200000020060302
    
```

PeopleSoft – Campus Solutions Loan Export



PeopleSoft – Campus Solutions Loan Export to ELM

Function Selection

- [Loan Retrieval](#)
- [Reject Files](#)
- [Certification Requests](#)
- [Hold/Release Processing](#)
- [Request Application](#)
- [Mailbox Services](#) ←
- [Administration](#)
- [View Reports](#)
- [Report Selection](#)



Mail Box Services

- Send Data Files
- Receive Data Files
- List Files Sent to Mailbox
- List Files Recently Downloaded

Select Back

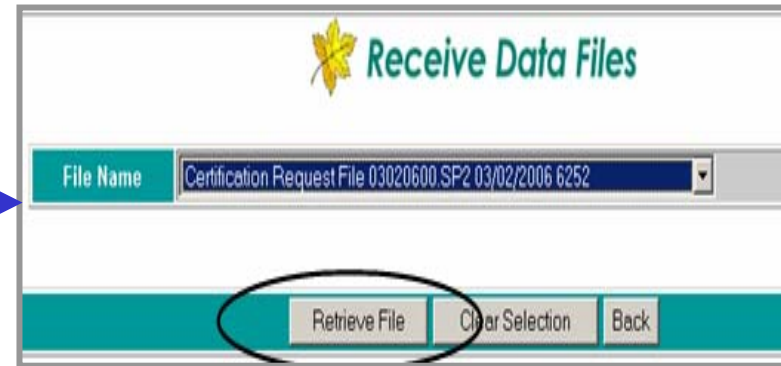
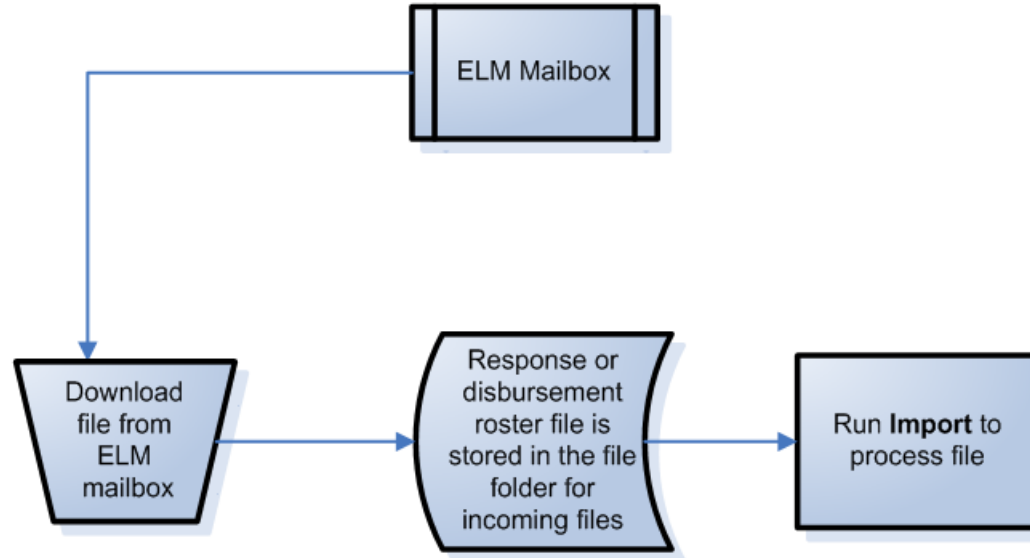


Send Data Files

File Name Browse...

Send File Clear Selection Back

PeopleSoft – Campus Solutions Loan Import from ELM



PeopleSoft – Campus Solutions Loan Import from ELM

EC Run Inbound 01

Run Control ID: CL_App_In

[Report Manager](#) [Process Monitor](#)

Run

Run Option <input checked="" type="radio"/> File List Driven <input type="radio"/> Single File <input type="radio"/> Single Instance	Inbound Agent Parameters File List Name: <input type="text" value="ARF_List.txt"/> File List Path: <input type="text" value="d:\input\fa\"/>	
Force Profile <input type="radio"/> Do Not Force (998 or 999 in file) <input checked="" type="radio"/> Force with Map Information (998) <input type="radio"/> Force with Partner Information (999)	Inbound Agent Forced Parameters EC Map ID: <input type="text" value="CL_APP_V4"/> <input type="button" value="Q"/> EC Profile ID: <input type="text" value="CL_DESTIN"/> <input type="button" value="Q"/> EC Convert Profile ID: <input type="text" value="COMMONLINE"/> <input type="button" value="Q"/>	File Options <input type="checkbox"/> Suppress Rowid <input type="checkbox"/> Comma <input type="checkbox"/> Separated Format

- EC Run Inbound Process
- CommonLine Loan In Process
- Review Application Response Errors
- Resolve Errors

PeopleSoft – Campus Solutions Loan Import Results



Report ID: FA903

CL 4 Application Response Load Error Report

Page No. 1
Run Date 8/8/2007
Run Time 9:15:18 AM

Borr SSN	Loan ID	Borrower Name	Record Status	Error Reason
Stu SSN	Loan Type	Student Name (if different from the borrower)	Load Status	
		Lender Code/Name	Guarantor Code/Name	
		Stafford Approved Amt (Sub/Unsub)	PLUS Approved Amt	Alternative Approved Amt

EC Trans ID: R004P

ECQUEUEINSTANCE: 4,102

999-88-7777	0016710001001632	POPPINS	MARY	Guaranteed, Disb Approved	Award Disbursement Discrepancy		
	Alt Loan			Error			
		826878 02-Citibank Student Loan Corp		021 12-Citibank			
		\$0.00		\$0.00	\$0.00		
		<u>Disb Date</u>	<u>Gross Amt</u>	<u>Orig Fee</u>	<u>Guar Fee</u>	<u>Fees Paid</u>	<u>Net Amt</u>
		08/08/2007	\$8,100.00	\$0.00	\$0.00	\$0.00	\$8,100.00
666-55-4444	0016710001001415	DUCK	DONALD	Guaranteed, Disb Approved	Award Disbursement Discrepancy		
	Alt Loan			Error			
		826878 02-Citibank Student Loan Corp		021 12-Citibank			
		\$0.00		\$0.00	\$0.00		
		<u>Disb Date</u>	<u>Gross Amt</u>	<u>Orig Fee</u>	<u>Guar Fee</u>	<u>Fees Paid</u>	<u>Net Amt</u>
		08/25/2008	\$2,168.00	\$0.00	\$0.00	\$0.00	\$2,168.00
		12/26/2008	\$2,168.00	\$0.00	\$0.00	\$0.00	\$2,168.00
		03/13/2007	\$2,168.00	\$0.00	\$0.00	\$0.00	\$2,168.00

PeopleSoft – Campus Solutions Change Transactions

- @1-07 Loan Period Change
- @1-08 Loan Cancellation/Reinstatement
- @1-09 Disbursement Cancellation/Change
- @1-10 Disbursement Notification/Change
- @1-11 School Refund
- @1-12 School Refund Correction
- @1-13 Sub/Unsub Reallocation Loan Decrease
- @1-14 Sub/Unsub Reallocation Loan Increase
- @1-19 E-Mail Information
- @1-24 Loan Increase

PeopleSoft – Campus Solutions Change Transactions

- Loan Decreases - Loan decreases and cancellations are the most straightforward
 - Change the amount of the loan awarded and take steps to be certain that the loan change transmits
- PeopleSoft only allows changes to loans with a status of “Accepted”; status changes when @1B or @1G loads

PeopleSoft – Campus Solutions Change Transactions

- Loan Detail/Status -- Orig Trans Stat = Accepted

[Home](#) > [Administer Financial Aid](#) > [Process Loans](#) > [Use](#) > **Originate Loan**



Loan Origination 1

Loan Origination 2

Loan Origination 3

Loan Orig CommonLine

Loan Orig Edit Errors



ID: Hatter, Mad
Career: Graduate
Loan Type: K301 Educ Finance Partners A-Ln1

Institution:
Aid Year: 2007
Appl Seq: 1



[Loan Status Summary](#)

Manual Action

Hold Loan

Remove Hold

Update Origination

First ◀ 1 of 1 ▶ Last

Item Type	Offer Amount	Accept Amount	Orig Trans Stat:
000000280720 Detail	ORIGINATED \$19540.00	\$19540.00	Accepted
Loan Application ID 00167100010013397	ACKNOWLEDGED \$19540.00	\$19540.00	Ln Proc Stat: In Service

[Find](#) | [View All](#) First ◀ 1-2 of 3 ▶ Last

Disbursement ID	Offer Balance	Accept Balance	Net Disb Balance
01 Detail	ORIGINATED \$6514.00	\$6514.00	\$6514.00
	ACKNOWLEDGED \$6514.00	\$6514.00	\$6514.00
02 Detail	ORIGINATED \$6513.00	\$6513.00	\$6513.00
	ACKNOWLEDGED \$6513.00	\$6513.00	\$6513.00


PeopleSoft – Campus Solutions Change Transactions

- Loan Orig CommonLine - Hold/Release Changes
- Custom split available for reallocation of disbursement amounts

[Home](#) > [Administer Financial Aid](#) > [Process Loans](#) > [Use](#) > [Originate Loan](#)

Loan Origination 1 | Loan Origination 2 | Loan Origination 3 | **Loan Orig CommonLine** | Loan Orig Edit Errors

ID: Hatter, Mad **Institution:**
Career: Graduate **Aid Year:** 2007
Loan Type: K301 Educ Finance Partners A-Ln1 **Appl Seq:** 1


[Loan Status Summary](#)

Serial MPN Information

Fed App Type:

MPN Confirmation:

Borrower Confirmation:

Origination Detail

First ◀ 1 of 1 ▶ Last

CL Version: CL-VER-04 **Service Type Cd:** **E-Sign Source:**
Revised NOG: **Reduction Code:** **Phone Amt Req:**
Item Type: 000000280720 Educ Finance Partners A-Ln 1 **Ln Int Attr:** Unsub **Loan Sequence Nbr:** 01

View All First ◀ 1-3 of 3 ▶ Last

Disb ID	Disb H/R Status		Disb Direct to Borrower	Antic Disb Date
01	<input type="text"/> N 	Not Supported	<input type="checkbox"/>	08/25/2006
02	<input type="text"/> N 	Not Supported	<input type="checkbox"/>	12/22/2006
03	<input type="text"/> N 	Not Supported	<input type="checkbox"/>	03/16/2007

PeopleSoft – Campus Solutions Responses

- Responses for change transactions will load similarly to new application responses
- PeopleSoft will log the change by the school and show the response data within the audit tab
- The response import report will display any errors or messages as appropriate

PeopleSoft – Campus Solutions Responses

Response records are used to:

- Update loan fee amounts when they differ from the amount specified on the item type setup
- Update scheduled disbursement dates
- Notify when a loan is denied
- Change a loan's status from "Transmitted" to "Accepted" so that changes in award entry will be created and transmitted

PeopleSoft – Campus Solutions Disbursement Rosters

- System matches roster data to loan record by CLUID
- Disbursement rules determine to which records roster data may be posted
- Receive a Disbursement Roster Import Report
- Contrary to other SIS, PeopleSoft does not require any specific type of response file loaded prior to disbursement of funds

PeopleSoft – Campus Solutions Reports – Cert Requests

BORROWER INFORMATION

SSN:	999-88-7777	DOB:	05/27/1982
Name:	HATTER MAD	Citizenship Code:	1 - US Citizen or National
Address:	1 Disney Dr	Phone:	312-555-1212
City, ST Zip:	Orlando, FL 30000	State of Residence:	FL
Foreign Postal Code:		Date of Residence:	
Drivers License State:	FL		
Drivers License Nbr:	H44-0000-1111		

STUDENT INFORMATION

SSN:	999-88-7777	DOB:	05/27/1982
Name:	HATTER MAD A	Citizenship Code:	1 - US Citizen or National

LOAN/AWARD INFORMATION

Amount Requested:	\$40,000	Start Date:	07/01/2007	End Date:	06/01/2008	Deferment Request:	Y
Lender:	900025 - 69-Education Finance Partners	Federal App Form:	-	EFT Authorization:	Y	PNote Delivery:	Web
Guarantor:	K29 - 25-Education Finance Partners	Alt Loan App Version:					
3-Digit Alt Loan Code:	K30						
Alt Student Borrower Code:	Y	Outstanding Loans Code:		Interest Indicator:	N	References Code:	Y

PeopleSoft – Campus Solutions Reports – Response Track



Report ID: FA905

CL Application Response Delinquency Report for Aid Year 2007

Page No. 1
Run Date 5/18/2007
Run Time 10:06:08 AM

EMPLID	Loan ID	Student Name	Loan Action Code	Action Cd Dt	Cert Date	Loan Period
Borr EMPLID	Loan Type	Borrower Name (if different from Stu)	Loan Action Status	Action Stat Dt	Amt Cert	Start/End Date
Action Status Date: 5/10/2007						
Item Type: 000000280012 - CitiAssist Loan 3						
	00167100010013730	Poppins,Mary	OC Orig Change	05/10/2007	03/13/2007	09/06/2006
	Ait Loan		T Transmitted	05/10/2007	\$7,987.00	08/15/2007
Item Type: 000000280380 - Campus Door Undergraduate Ln 1						
	00167100010014570	Fa,Mulan	OC Orig Change	05/10/2007	09/07/2006	09/06/2006
	Ait Loan		T Transmitted	05/10/2007	\$8,421.06	08/15/2007
Action Status Date: 5/16/2007						
Item Type: 000000280010 - CitiAssist Loan 1						
0821092	00167100010014127	Mouse,Mickey	OC Orig Change	05/16/2007	08/15/2006	08/23/2006
	Ait Loan		T Transmitted	05/16/2007	\$17,250.00	05/17/2007
Item Type: 000000280144 - SallieMae Signature Ln 5						
	00167100010016226	Duck,Donald	O Loan Originated	05/16/2007	05/16/2007	03/28/2007
	Ait Loan		T Transmitted	05/16/2007	\$700.00	08/15/2007

Reviewed on a weekly basis; verifying that responses are received for pending loan and change approvals. School allows about a week before they begin to follow up with ELM/lenders.

PeopleSoft – Campus Solutions Reports – Undisbursed EFT



Reports - Undisbursed EFT



Report ID: FA907.2

CL 4 EFT Undisbursed EFT Report
Aid Year: 2007


Page No.: 1

Run Date: 5/17/2007

Run Time: 3:00:12 AM

Nbr.	Borrower Student ID	Borrower Name Student Name	Borr NID Student NID	Lender Name Net Disb	Item Type Actual Disb	Loan Type Actual Disb Date	Trans DateTime Loan Appl ID	Disb ID Ln Appl Seq
1				NELLIE MAE \$3,000.00	000000280100 \$0.00	Alt Loan	4/27/2007 8:25:16AM 00167100010016132	01 1
2				STUDENT LN XPRE \$4,093.00	000000280736 \$0.00	Alt Loan 5/11/2007	3/20/2007 8:25:24AM 00167100010015800	01 1
3				EDAMERICA XTRA \$2,500.00	000000280110 \$0.00	Alt Loan	3/13/2007 8:25:13AM 00167100010015443	02 1
4				EDAMERICA XTRA \$2,500.00	000000280110 \$0.00	Alt Loan	4/27/2007 8:25:16AM 00167100010015443	02 1
5				SALLIE MAE ED T \$3,000.00	000000280140 \$0.00	Alt Loan	5/11/2007 8:25:01AM 00167100010016176	02 1

PeopleSoft – Campus Solutions Reports –

 Report ID: FA907.1 CL 4 EFT Received/Paid Amount Discrepancy Report Page No.: 1
 Aid Year: 2007 Run Date: 5/17/2007
 Run Time: 3:00:12 AM

Nbr.	Borrower Student ID	Borrower Name Student Name	Borr NID Student NID	Lender Name Net Disb	Item Type Actual Disb	Loan Type Actual Disb Date	Trans DateTime Loan Appl ID	Disb ID Ln Appl Seq
1				CITIBANK \$10,375.00	000000280010 \$6,875.00	Alt Loan 5/15/2007	1/2/2007 9:55:22AM 00167100010014127	02 1

This is reviewed on a weekly basis. These are generally loans that have been reduced because of additional aid. Records will remain on this report until the R04 report from ELM notifies that funds have been removed from the school's account.

PeopleSoft – Campus Solutions Constraints

- Graduate PLUS Loans – support
 - SA 8SP1 - Summer Bundle #15, 8/18/2006
 - CS 8.9 - Summer Bundle #6, 8/18/2006
 - CS 9.0 - December 2006
- @1T does not change status of loan
- Changes can only be initiated after receipt of either @1B or @1G response; no pre-guarantee change
- @1M response records may cause problems with loan records; many schools do not want to receive changes to loans originally processed in prior award years. Schools experiencing such problems should contact their ELM Priority Services Specialist (PSS).

Questions?

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